

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return (other than OPCs and Small Companies)

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U72900TN2020PTC137251

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AAICC9126C

(ii) (a) Name of the company

CREDAVENUEPRIVATELIMITED

(a) Registered office address

12th FLOOR, PRESTIGE POLYGON, NO. 471, ANNASALAI,
NANDANAM
Chennai
Chennai
Tamil Nadu
600035

(b) * e-mail ID of the company

Compliance@go-yubi.com

(c) * Telephone number with STD code

7358797263

(d) Website

https://www.go-yubi.com/

(iii) Date of Incorporation

21/08/2020

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Private Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

☒ Yes

☐ No

(vi) * Whether shares listed on recognized Stock Exchange(s)

☐ Yes

☒ No

(vii) *Financial year From date 01/04/2021 (DD/MM/YYYY) To date 31/03/2022 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ☒ Yes ☐ No

(a) If yes, date of AGM 15/07/2022

(b) Due date of AGM 21/07/2022

(c) Whether any extension for AGM granted ☐ Yes ☒ No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities 1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	J	Information and communication	J8	Other information & communication service activities	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given 3

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	VIVRITCAPITALPRIVATELIMIT	U65929TN2017PTC117196	Holding	50.52
2	CREDAVENUESECURITIESPRN	U65990TN2021PTC144175	Subsidiary	100
3	SPOCTOSOLUTIONSPRIVATEL	U74999MH2020PTC337918	Subsidiary	75

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	82,500,000	66,680,170	66,680,170	66,680,170
Total amount of equity shares (in Rupees)	825,000,000	666,801,700	666,801,700	534,775,300

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
EQUITY SHARES				
Number of equity shares	82,500,000	66,680,170	66,680,170	66,680,170
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	825,000,000	666,801,700	666,801,700	534,775,300

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	33,128,830	31,000,667	31,000,667	31,000,667
Total amount of preference shares (in rupees)	1,610,000,000	1,529,841,390	1,529,841,390	1,486,186,100.4

Number of classes

2

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Compulsory Convertible preference shares				
Number of preference shares	30,806,755	29,991,069	29,991,069	29,991,069
Nominal value per share (in rupees)	50	50	50	50
Total amount of preference shares (in rupees)	1,540,337,750	1,499,553,450	1,499,553,450	1,486,085,140.4
Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
OPTIONALLY CONVERTIBLE REDEEMABLE PRE				
Number of preference shares	2,322,075	1,009,598	1,009,598	1,009,598
Nominal value per share (in rupees)	30	30	30	30
Total amount of preference shares (in rupees)	69,662,250	30,287,940	30,287,940	100,960

(c)Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d)Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			
At the beginning of the year	50,010,000	0	50010000	500,100,000	500,100,000	
Increase during the year	3,334,030	63,346,140	66680170	666,801,700	534,775,300	3,739,050

i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	13,336,000	13336000	133,360,000	1,333,600	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	30	140	170	1,700	1,700	64,170
v. ESOPs	3,334,000	0	3334000	33,340,000	33,340,000	3,674,880
vi. Sweat equity shares allotted	0	0	0	0	0	
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify Conversion to demat	0	50,010,000	50010000	500,100,000	500,100,00	
Decrease during the year	50,010,000	0	50010000	500,100,000	500,100,00	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	
iv. Others, specify Conversion to demat	50,010,000	0	50010000	500,100,000	500,100,00	
At the end of the year	3,334,030	63,346,140	66680170	666,801,700	534,775,30	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	11,564,652	19,436,015	31000667	1,529,841,3	1,486,186,	15,511,975,4
i. Issues of shares	11,564,652	19,436,015	31000667	1,529,841,3	1,486,186,	15,511,975,4
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0

iv. Others, specify				0	0	
Nil						
At the end of the year	11,564,652	19,436,015	31000667	1,529,841,3	1,486,186,	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☐ Nil

[Details being provided in a CD/Digital Media]

☐ Yes ☒ No ☐ Not Applicable

Separate sheet attached for details of transfers

☐ Yes ☒ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		<input type="text" value="21/04/2021"/>	
Date of registration of transfer (Date Month Year)		<input type="text" value="03/11/2021"/>	
Type of transfer	<input type="text" value="Preference Sha"/>	1 - Equity, 2- Preference Shares, 3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text" value="67,476"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text" value="10"/>
Ledger Folio of Transferor		<input type="text" value="IN30048430312894"/>	

Transferor's Name	<input type="text"/>	<input type="text"/>	Stride Venture India Debt Fund
	Surname	middle name	first name
Ledger Folio of Transferee	IN30048430333586		
Transferee's Name	<input type="text"/>	<input type="text"/>	Stride Ventures Debt Fund II
	Surname	middle name	first name

Date of registration of transfer (Date Month Year) <input type="text"/>			
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares, 3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor	<input type="text"/>		
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee	<input type="text"/>		
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) * Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	3,000	100000	80,000,000
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			80,000,000

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	600,000,000	520,000,000	80,000,000
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

1,532,094,000

(ii) Net worth of the Company

16,896,660,000

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	13,336,001	20	1,009,598	3.26
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0

5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	0	0	0	0
10.	Others	0	0	0	0
	Total	13,336,001	20	1,009,598	3.26

Total number of shareholders (promoters)

2

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	170,940	0.55
	(ii) Non-resident Indian (NRI)	0	0	28,490	0.09
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	50,010,169	75	29,763,149	96.01

10.	Others Trust	3,334,000	5	28,490	0.09
	Total	53,344,169	80	29,991,069	96.74

Total number of shareholders (other than promoters)

25

**Total number of shareholders (Promoters+Public/
Other than promoters)**

27

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	2	2
Members (other than promoters)	0	25
Debenture holders	0	2

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	2	0	1	1	7.86	6.82
B. Non-Promoter	0	0	0	6	0	0
(i) Non-Independent	0	0	0	6	0	0
(ii) Independent	0	0	0	0	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	2	0	1	7	7.86	6.82

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

9

(B)(i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
VINEET SUKUMAR	06848801	Director	6,668,001	
GAURAV KUMAR	07767248	Managing Director	6,668,000	
GOPAL SRINIVASAN	00177699	Director	0	
KARTIK SRIVATSA	03559152	Director	0	
SAKSHI CHOPRA	07129633	Director	0	
JOHN TYLER DAY	07298703	Director	0	
ADITYA SHARMA	08166016	Director	0	
NIKHIL SACHDEV	09500698	Director	0	
SANJUTHA DHANASEK	GMBPS8946E	Company Secretary	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

15

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
AMRITHA PAITENKER	AWGPA9942F	Company Secretary	25/08/2021	Cessation
SANJUTHA DHANASEKARAN	GMBPS8946E	Company Secretary	25/08/2021	Appointment
SAKSHI VIJAY CHOPRA	07129633	Additional director	30/09/2021	Appointment
ADITYA SHARMA	08166016	Additional director	30/09/2021	Appointment
KARTIK SRIVATSA	03559152	Additional director	30/09/2021	Appointment
GOPAL SRINIVASAN	00177699	Additional director	30/09/2021	Appointment
JOHN TYLER DAY	07298703	Additional director	30/09/2021	Appointment
SAKSHI VIJAY CHOPRA	07129633	Director	06/10/2021	Change in Designation
ADITYA SHARMA	08166016	Director	06/10/2021	Change in Designation
KARTIK SRIVATSA	03559152	Director	06/10/2021	Change in Designation
GOPAL SRINIVASAN	00177699	Director	06/10/2021	Change in Designation
JOHN TYLER DAY	07298703	Director	06/10/2021	Change in Designation
VINEET SUKUMAR	06848801	Director	06/10/2021	Change in Designation
NIKHIL SACHDEV	09500698	Additional director	06/03/2022	Appointment
NIKHIL SACHDEV	09500698	Director	19/03/2022	Change in Designation

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

13

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	21/04/2021	2	2	100
Extraordinary General Meet	24/06/2021	2	2	100
Extraordinary General Meet	12/07/2021	2	2	100
Extraordinary General Meet	30/07/2021	2	2	100
Extraordinary General Meet	03/08/2021	2	2	100
Extraordinary General Meet	24/08/2021	3	3	100
Extraordinary General Meet	09/09/2021	4	3	95
Extraordinary General Meet	22/09/2021	4	3	95
Extraordinary General Meet	06/10/2021	12	2	11.84
Extraordinary General Meet	31/01/2022	12	3	74.07
Extraordinary General Meet	14/02/2022	12	3	74.07
Extraordinary General Meet	25/02/2022	21	3	73.82

B. BOARD MEETINGS

*Number of meetings held

26

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	20/04/2021	2	2	100
2	27/05/2021	2	2	100
3	08/06/2021	2	2	100
4	24/06/2021	2	2	100
5	10/07/2021	2	2	100
6	15/07/2021	2	2	100
7	16/07/2021	2	2	100
8	24/07/2021	2	2	100

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
9	29/07/2021	2	2	100
10	03/08/2021	2	2	100
11	12/08/2021	2	2	100
12	13/08/2021	2	2	100

C. COMMITTEE MEETINGS

Number of meetings held

13

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Borrowing Com	24/06/2021	5	5	100
2	Borrowing Com	03/08/2021	4	4	100
3	Borrowing Com	19/08/2021	4	4	100
4	Borrowing Com	20/08/2021	4	4	100
5	Borrowing Com	09/12/2021	3	3	100
6	Borrowing Com	28/01/2022	3	3	100
7	Borrowing Com	03/02/2022	3	3	100
8	Borrowing Com	16/02/2022	3	3	100
9	Borrowing Com	23/03/2022	3	3	100
10	Investment Co	03/02/2022	3	3	100

D. * ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	15/07/2022
								(Y/N/NA)
1	VINEET SUKU	26	26	100	0	0	0	No
2	GAURAV KUM	26	26	100	13	13	100	Yes

3	GOPAL SRINI	6	2	33.33	0	0	0	Yes
4	KARTIK SRIVA	6	3	50	0	0	0	Yes
5	SAKSHI CHOI	6	3	50	0	0	0	Yes
6	JOHN TYLER	6	3	50	0	0	0	Yes
7	ADITYA SHAF	6	3	50	0	0	0	Yes
8	NIKHIL SACH	0	0	0	0	0	0	Yes

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	GAURAV KUMAR	Managing Direct	6,229,000				6,229,000
	Total		6,229,000				6,229,000

Number of CEO, CFO and Company secretary whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	SANJUTHA DHANA	Company Secretary	990,000		75,000		1,065,000
	Total		990,000		75,000		1,065,000

Number of other directors whose remuneration details to be entered

0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☒ Yes ☐ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

☒ Yes ☐ No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Prabhakar Chandrasekaran

Whether associate or fellow

☐ Associate ☒ Fellow

Certificate of practice number

11033

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.

(d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ..

15

dated

26/05/2022

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

Gaurav Kumar
Digitally signed by Gaurav Kumar
Date: 2022.09.13 22:04:29 +05'30'

DIN of the director

07767248

To be digitally signed by

SANJUTHA DHANASEKAR
Digitally signed by SANJUTHA DHANASEKAR
Date: 2022.09.13 22:05:12 +05'30'

- ☒ Company Secretary
- ☐ Company secretary in practice

Membership number 62019

Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachement(s), if any

Attach

Attach

Attach

Attach

List of attachments

List of Shareholders_as on 31st March 202

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company



Date: 13/09/2022

To,
The Registrar of Companies
Block No.6, B Wing 2nd Floor
Shastri Bhawan 26, Haddows Road,
Chennai – 600034

Dear Sir/Madam,

SUB: CLARIFICATION FOR THE VALUE REPORTED IN FORM MGT-7 AT THE VALUE ENTERED IN THE IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY - DECIMAL ISSUE IN ENTERING THE PAID-UP PREFERENCE SHARE CAPITAL OF THE COMPANY IN FORM MGT-7.

We are writing to inform that we intend to file Annual Return in Form MGT-7 for **Credavenue Private Limited**, “the Company”, as approved by the Members of the Company at their 2nd Annual General Meeting duly held on 15th July, 2022.

Kindly be informed that the amount reported under - (b) Preference share capital in page-3 of the Annual Return under Class of Shares -“Optionally Convertible Redeemable Preference Shares” amount of paid up Capital Reported as Rs. 100,960/-, however actual amount to be enter as Rs. Rs.100,959.80/- (Refer Table 1)

The total paid-up preference share capital of the company is 1,486,186,100.40/- which consists of value of Compulsory Convertible Preference shares of Rs.1,486,085,140.60/- and Optionally Convertible Redeemable preference shares of Rs.100,959.80/-

While we try to enter the value with the decimal points (0.80) in the paid-up capital section of Optionally Convertible Redeemable Preference shares and clicking on check form, we are getting the pop-up message as the “**Total paid up amount – preference shall be equal to the total preference paid up capital in field IV**”. Even though, the total paid up amount of preference share capital matches with the total preference paid up capital in field IV, we are getting this pop-up message while clicking on the check form. When we entering the paid-up capital of Optionally Convertible Redeemable preference shares without the decimal points (0.80), we can able to proceed with the form.(Error Screenshot enclosed as Annexure-1)

Since we can't able to enter the value of optionally convertible redeemable preference shares with the decimal points, we are rounding the value of OCRPS as from Rs. 100,959.80/- to Rs.100,960/- and changing the value of paid-up capital of Compulsory convertible preferences shares from Rs. 1,486,085,140.60/- to Rs.1,486,085,140.40/-



PAGE-3 POINT NO. IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY - DECIMAL ISSUE IN ENTERING THE PAID-UP PREFERENCE SHARE CAPITAL SHOULD READ AS FOLLOW:

(b) Preference Share Capital: The actual value of the paid -up preference share capital of the company as on 31st March, 2022 (Table 1)

Particulars	Authorised Capital	Issued Capital	Subscribed Capital	Paid-up Capital
Total number of preference Shares	33,128,830	31,000,667	31,000,667	31,000,667
Total amount of preference shares (in rupees)	1,610,000,000	1,529,841,390	1,529,841,390	1,486,186,100.40

Number of Classes

Class of Shares	Authorised Capital	Issued Capital	Subscribed Capital	Paid-up Capital
Compulsory Convertible Preference shares				
Number of preference shares	30,806,755	29,991,069	29,991,069	29,991,069
Nominal value per share (in rupees)	50	50	50	50
Total amount of preference shares (in rupees)	1,540,337,750	1,499,553,450	1,499,553,450	1,486,085,140.60



Class of Shares	Authorised Capital	Issued Capital	Subscribed Capital	Paid-up Capital
Optionally Convertible Redeemable Preference Shares				
Number of preference shares	2,322,075	1,009,598	1,009,598	1,009,598
Nominal value per share (in rupees)	30	30	30	30
Total amount of preference shares (in rupees)	69,662,250	30,287,940	30,287,940	100,959.80

Requesting your good office to take the above table as the total paid up preference share capital of the company.

For and on behalf of **CredAvenue Private Limited**

Gaurav Kumar

Digitally signed by Gaurav Kumar
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Date: 2022.09.13 21:46:53 +05'30'

Gaurav Kumar
Managing Director
DIN: 07767248



Annexure- I

To be digitally signed by

☒ Company Secretary
☐ Company secretary in practice

Membership number

Attachments

1. List of share holders, debenture holders, etc.
2. Approval letter for extension of time for filing
3. Copy of MGT-8;
4. Optional Attachment(s), if any

Warning: JavaScript Window - Error

Total paid up amount - Preference shall be equal to the total preference paid up capital entered in field IV.(i),(b).

Right Panel:

Search 'Draw Shape'

- Export PDF
- Edit PDF
- Create PDF
- Comment
- Combine Files
- Organize Pages
- Compress PDF

Convert, edit and e-sign PDF forms & agreements

Footer:

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

Type here to search

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List of General meetings held during the FY 2021-22

Type of Meeting	Date of Meeting	Total Number of members entitled to attend the meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	21/04/2021	2	2	100
Extraordinary General Meeting	24/06/2021	2	2	100
Extraordinary General Meeting	12/07/2021	2	2	100
Extraordinary General Meeting	30/07/2021	2	2	100
Extraordinary General Meeting	03/08/2021	2	2	100
Extraordinary General Meeting	24/08/2021	3	3	100
Extraordinary General Meeting	09/09/2021	4	3	95
Extraordinary General Meeting	22/09/2021	4	3	95
Extraordinary General Meeting	06/10/2021	12	2	11.84
Extraordinary General Meeting	31/01/2022	12	3	74.07
Extraordinary General Meeting	14/02/2022	12	3	74.07
Extraordinary General Meeting	25/02/2022	21	3	73.82
Extraordinary General Meeting	19/03/2022	25	3	65.81

For and on behalf of **CredAvenue Private Limited**

Gaurav Kumar

Digitally signed by Gaurav Kumar
DN: cn=Gaurav Kumar, o=CredAvenue Private Limited, email=gaurav.kumar@credavenue.com, c=IN
2.5.4.20=66734386d823a208573094b2a2084a0734e142f0823a66
66d4420816, postalCode=600041, st=Tamil Nadu,
serialNumber=11284492240304014335334884738074005413
66d4420816, cn=Gaurav Kumar
Date: 2022.03.13 21:46:10 +05'30'

Gaurav Kumar
Managing Director
DIN: 07767248

Yubi™ (Trademark of CredAvenue Private Limited)

Prestige Polygon, 12th floor, A-Wing, 471, Anna Salai

Nandanam, Chennai, Tamil Nadu 600035, INDIA | P: +91 44-4007 4800

CIN: U72900TN2020PTC137251 | GST: 33AAICC9126C1ZY

www.go-yubi.com



List of Investment Committee meetings held during the FY 2021-22

S.No	Type of Meeting	Date of Meeting	Attendance	
			Number of members attended	% of attendance
1	Investment Committee	03/02/2022	3	100
2	Investment Committee	24/03/2022	3	100
3	Investment Committee	28/03/2022	3	100
4	Investment Committee	30/03/2022	3	100

For and on behalf of **CredAvenue Private Limited**

Gaurav Kumar

Digitally signed by Gaurav Kumar
DN: cn=Gaurav Kumar, o=CredAvenue Private Limited, email=gaurav.kumar@credavenue.com, c=IN
c=IN, o=CredAvenue Private Limited, email=gaurav.kumar@credavenue.com, c=IN
Date: 2022.03.15 11:45:54 +05'30'

Gaurav Kumar
Managing Director
DIN: 07767248

Yubi™ (Trademark of CredAvenue Private Limited)

Prestige Polygon, 12th floor, A-Wing, 471, Anna Salai

Nandanam, Chennai, Tamil Nadu 600035, INDIA | P: +91 44-4007 4800

CIN: U72900TN2020PTC137251 | GST: 33AAICC9126C1ZY

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List of Equity Shareholders as on 31st March 2022							
S. No	First Name	Middle Name	Last Name	Folio Number	DP ID - Client ID Account Number	No of Equity Shares	Class of Shares
1	Vivriti Capital Private Limited (Mr. Vineet Sukumar Holding 1 share as a nominee of Vivriti Capital Private Limited)	-	-	E0001	IN303028 - 71390080 409000647316	5,00,10,000	Equity
2	Gaurav	-	Kumar	-	IN302902 - 49428141 000901602969	66,68,000	Equity
3	Vineet	-	Sukumar	E0002	IN303028 - 72816745 501506025	66,68,000	Equity
4	Creation Investments India III, LLC	-	-	-	IN303622 - 10020370 3302447600	90	Equity
5	CredAvenue ESOP Trust	-	-	E0003	-	33,34,000	Equity
6	SCI Growth Investments III	-	-	-	IN303786 - 10008068 33303336807	10	Equity
7	Lightspeed India Partners III, LLC	-	-	-	IN300126 - 11288760 02400930000029	10	Equity
8	Lightspeed Venture Partners XIII Mauritius	-	-	E0005	IN300126 - 11290328 02400930000029	10	Equity
9	Lightrock Growth Fund I S.A., SICAV-RAIF	-	-	E0004	-	10	Equity

10	LR India Holdings Ltd.	-	-	E0006	-	10	Equity
11	TVS Shriram Growth Fund 3	-	-	-	IN300812 - 10505264 000905028903	10	Equity
12	Dreamplug Technologies Private Limited	-	-	-	IN304158 - 10203318 45505399394	10	Equity
13	Insight Luxembourg XII S.a r.l	-	-	E0007	-	10	Equity
Total						6,66,80,170	

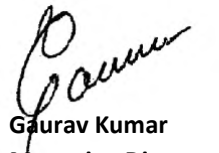
List of Compulsorily Convertible Preference Shareholders as on 31st March 2022

S.No	First Name	Middle Name	Last Name	Folio Number	DP ID - Client ID Account Number	No of Compulsorily Convertible Preference Shares (CCPS)	Class of Shares
1	Creation Investments India III, LLC	-	-	-	IN303622 - 10020370 3302447600	10	CCPS
2	Stride Venture India Debt Fund – I	-	-	-	IN300484 - 30312894 7313284455	2,02,430	CCPS
3	Stride Venture India Debt Fund – II	-	-	-	IN300484 - 30333586 921020027998054	67,476	CCPS
4	SCI Growth Investments III	-	-	-	IN303786 - 10008068 33303336807	77,15,298	CCPS
5	Lightspeed India Partners III, LLC	-	-	-	IN300126 - 11288760 02400930000029	29,41,718	CCPS

6	Lightspeed Venture Partners XIII Mauritius	-	-	CP0002	IN300126 - 11290328 02400930000029	17,65,027	CCPS
7	Lightrack Growth Fund I S.A., SICAV-RAIF	-	-	CP0003	-	16,88,101	CCPS
8	LR India Holdings Ltd.	-	-	CP0001	-	16,88,101	CCPS
9	TVS Shriram Growth Fund 3	-	-	-	IN300812 - 10505264 000905028903	38,67,955	CCPS
10	Dreamplug Technologies Private Limited	-	-	-	IN304158 - 10203318 45505399394	8,37,597	CCPS
11	Insight Luxembourg XII S.a r.l	-	-	CP0004	-	58,70,961	CCPS
12	B Capital GF III Holdco I Pte Ltd	-	-	CP0005	-	23,17,489	CCPS
13	DF International Partners VI, LLC	-	-	-	IN303173 - 20365311 09580910000191	7,63,385	CCPS
14	DF International Partners VI EEP, LLC	-	-	-	IN303173 - 20366142 09580910000191	9,111	CCPS
15	Gautam	-	Kumra	-	IN304295 - 50784644 5624606223	28,490	CCPS
16	Sujata	-	Kumra	-	IN304295 - 73527654 921010032462792	28,490	CCPS
17	Ajit	Abraham	Isaac	-	IN302269 - 14491176 50100091915523	28,490	CCPS
18	Trustee acting on behalf of Pratithi	-	-	-	IN303028 - 71617930 004705010664	28,490	CCPS

	Investment Trust						
19	M V Seetha	-	Subbiah	-	IN300572 - 10001824 50100236070988	28,490	CCPS
20	Valli	-	Subbiah	-	IN300572 - 10009008 912010003958147	28,490	CCPS
21	Srivatsan	-	Rajan	-	IN303028 - 75930268 114401075486	28,490	CCPS
22	Hemendra	Mathradas	Kothari	-	IN305099 - 10007331 00011120001433	28,490	CCPS
23	DSP Adiko Holdings Private Limited	-	-	-	IN305099 - 10032744 00012200000642	28,490	CCPS
Total						2,99,91,069	
List of Optionally Convertible Preference Shareholders as on 31st March 2022							
S.No	First Name	Middle Name	Last Name	Folio Number	DP ID - Client ID Account Number	Optionally Convertible redeemable Preference Shares(OCRPS)	Class of Shares
1	Gaurav	-	Kumar	-	IN302902 -49428141 000901602969	10,09,598	OCRPS

For and Behalf of CredAvenue Private Limited



Gaurav Kumar
Managing Director
DIN: 07767248

List of Non-Convertible Debenture holders as on 31st March 2022					
S.No	First Name	Middle Name	Last Name	Number of Debentures	Total amount of Debentures
1	Stride Ventures Debt Fund II	-	-	1500	3,00,00,000
2	Stride Venture India Debt Fund I	-	-	1500	5,00,00,000
	Total				8,00,00,000

For and Behalf of CredAvenue Private Limited



Gaurav Kumar
Managing Director
DIN: 07767248



BP & ASSOCIATES
Company Secretaries

Form No. MGT-8

[Pursuant to Section 92(2) of the Companies Act, 2013 and Rule 11(2) of Companies
(Management and Administration) Rules, 2014]

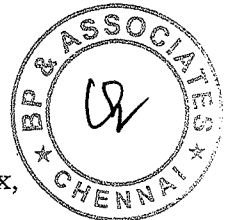
CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I, C Prabhakar, Partner of BP & Associates have examined the registers, records and books and papers of CREDAVENUE PRIVATE LIMITED ('the Company') as required to be maintained under the Companies Act, 2013 ('the Act') and the rules made there under for the financial year ended on 31st March 2022. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the Company, its officers and agents, I certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately
- B. During the aforesaid financial year, the Company has complied with provisions of the Act & Rules made there under in respect of the following matters:
 1. Its status under the Act;
 2. Statutory Registers have been duly maintained by the Company and are updated at regular intervals under the compliance of Companies Act, 2013 and rules there under
 3. The Company has duly filed forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, and Central Government, the Tribunal, Court or other authorities within and beyond the prescribed time.
 4. The Company had called, convened and held meetings of Board of Directors and the meetings of the Members of the company on due dates as stated in the Annual Return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions have been properly recorded in the Minutes Book/Registers maintained for the purpose and the same have been signed by the Chairman of the meeting;
 5. The Company being a private limited company is not required to close its Register of Members.
 6. According to the information and explanations given to us, the company has not entered into any transaction covered under the provisions of Sections 185.

Office Address: New No 443 & 445, 5th Floor, Annexe 1, Guna Complex,
Anna Salai, Teynampet, Chennai-18.

Ph: 044-24334503. **Email:** secretarial@bpcorpadvisors.com





BP & ASSOCIATES
Company Secretaries

7. The Company has entered in to Contracts/Arrangements with related parties and has complied the provisions under Section 188 of the companies Act, 2013 and the rules made there under.
8. During the period under review, the Company issued and made allotment of Equity shares, Preference shares and Non-Convertible Debentures and necessary certificates were issued physically and electronically respectively. The company also partially redeemed the Non-Convertible debentures which were issued during the year.

During the period under the review, there were transfer of 67,476 partly paid-up Compulsory Convertible Preference shares from Stride Venture India Debt Fund I to Stride Ventures Debt Fund II. However, there is no transmission or buy back of securities/ redemption of preference shares/ alteration or reduction of share capital/conversion of shares/securities.

9. The Company has not kept in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act.
10. The Company has not declared any dividend to its shareholders during the year, and therefore the question of transfer to unpaid dividend account, application money due for refund, matured deposit, matured debentures, interest accrued thereon which have remained unclaimed or unpaid for the period of seven years to Investor Education and Protection Fund does not arise.
11. Financial Statement and Report of Board of Director's has been approved and signed as per Section 134 (3) (4) and (5) of the Companies Act, 2013.
12. The Company has duly constituted the Board of Directors. The appointment and regularisation and of directors and Company Secretary are compiled as per the provisions of the Companies Act, 2013 as given below.

Name of the Director / Key Managerial Personnel	Designation	Date of Appointment / Change in Designation/Resignation
Amritha Paitenker	Resignation as Company Secretary	25/08/2021
Sanjutha Dhanasekar	Appointment as Company Secretary	25/08/2021
Sakshi Vijay Chopra	Appointment as an Additional director	30/09/2021

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BP & ASSOCIATES
Company Secretaries

Aditya Sharma	Appointment as an Additional director	30/09/2021
Kartik Srivatsa	Appointment as an Additional director	30/09/2021
Gopal Srinivasan	Appointment as an Additional director	30/09/2021
John Tyler Day	Appointment as an Additional director	30/09/2021
Sakshi Vijay Chopra	Regularisation as Director	06/10/2021
Aditya Sharma	Regularisation as Director	06/10/2021
Kartik Srivatsa	Regularisation as Director	06/10/2021
Gopal Srinivasan	Regularisation as Director	06/10/2021
John Tyler Day	Regularisation as Director	06/10/2021
Vineet Sukumar	Change in designation from Executive to Non- Executive Director	06/10/2021
Nikhil Sachdev	Appointment as an Additional director	06/03/2022
Nikhil Sachdev	Regularisation as Director	19/03/2022

13. During the financial year under review, the Company has appointed M/s. B S R & Co LLP, Chartered Accountants, Chennai as statutory auditors of the Company as per section 139 of the Act for the financial year 2021-2022 in the place of casual vacancy caused by M/S. Deloitte Haskins & Sells, LLP Chartered Accountants.
14. There were no events occurred which requires approval from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities as required under various provisions of the Act.
15. The Company has not accepted any deposits from the public during the financial year 2021-22.

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Ph: 044-24334503. **Email:** secretarial@bpcorpadvisors.com



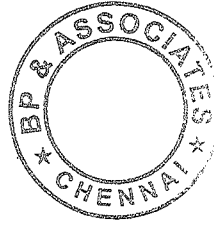


BP & ASSOCIATES
Company Secretaries

16. During the period under review, the company has borrowed loans from Banks but not from Financial Institutions and the Directors of the Company.
17. The company has made Investments and not given Loans and guarantees to bodies corporate or persons falling under the provisions of section 186 of the Act.
18. The Company has altered the provision of Memorandum of Association and Restated its Articles of Association during the year under review.

Date: 13th September 2022

Place: Chennai



C Prabhakar

Partner of BP & Associates

Company Secretaries

M No: F11722 | COP No: 11033

UDIN: F011722D000967072

Office Address: New No 443 & 445, 5th Floor, Annexe 1, Guna Complex,
Anna Salai, Teynampet, Chennai-18.

Ph: 044-24334503. **Email:** secretarial@bpcorpadvisors.com



BP & ASSOCIATES
Company Secretaries

Annexure A to Form MGT 8

To

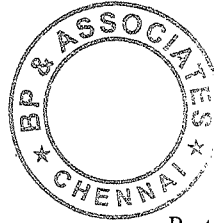
CREDAVENUE PRIVATE LIMITED

Our Certificate on the Annual Return (Form MGT-8) of even date is to be read along with this letter.

1. Maintenance of Secretarial Record is the responsibility of the Management of the Company. Our Responsibility is to express an Opinion on these Secretarial Records based on our audit.
2. We have followed the audit practices and process as were appropriate to obtain reasonable assurance about the correctness of the contents of the Secretarial Records. The verification was done on test basis to ensure that correct facts are reflected in the Annual Return (Form MGT -7). We believe that the process and practices we followed, provide a reasonable basis for our opinion.
3. The Compliance of the provisions of Companies Act, 2013, rules, regulations, standards is the responsibility of Management. Our examination was limited to the verification of records on test basis.

Date: 13th September 2022

Place: Chennai



C Prabhakar

Partner of BP & Associates

Company Secretaries

M No: F11722 | COP No: 11033

UDIN: F011722D000967072

Office Address: New No 443 & 445, 5th Floor, Annexe 1, Guna Complex,
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Ph: 044-24334503. **Email:** secretarial@bpcorpadvisors.com